

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**馬鞍山鋼鐵股份有限公司**  
**Maanshan Iron & Steel Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00323)**

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

At a board meeting of Maanshan Iron & Steel Company Limited (the "Company") held on 14 July 2011, the board of directors (the "Board") of the Company agreed, amongst other things, to submit a proposal for amendments to the existing articles of association ("Articles of Association") of the Company for approval by way of special resolution at the coming extraordinary general meeting (the "EGM") of the Company.

A circular containing, amongst other things, details of the proposed amendments to the Articles of Association and a notice of the EGM will be despatched to the shareholders as soon as possible.

The Board announces that a special resolution will be proposed at the EGM to be held on Wednesday, 31 August 2011 to amend the Articles of Association. The major amendments to the Articles of Association include, amongst other things, consequential amendments as required by China Securities Regulatory Commission Anhui Regulatory Bureau and in line with the current situations of the Company.

A circular containing further information in respect of the proposed amendments to the Articles of Association and a notice of EGM will be despatched to the shareholders as soon as practicable.

The proposed amendments to the Articles of Association are subject to the approval of the shareholders by way of special resolution at the coming EGM.

The Board confirms that there is nothing unusual about the proposed amendments for a company listed in Hong Kong.

By Order of the Board  
**Gao Haijian**  
*Secretary to the Board*

14 July 2011  
Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include:*

*Executive Directors: Su Jiangang, Gao Haijian, Hui Zhigang*

*Non-executive Director: Zhao Jianming*

*Independent Non-executive Directors: Wong Chun Wa, Su Yong, Hui Leung Wah, Han Yi*