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*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00323)**

## **OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON NOTICE TO CREDITORS**

This announcement is made by Maanshan Iron & Steel Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

### **I. Reasons for Notifying Creditors**

The 2023 Third Extraordinary General Meeting, the 2023 Second Class Meeting of the Holders of A Shares and the 2023 Second Class Meeting of the Holders of H Shares were convened on 29 August 2023, at which the Resolution in Relation to Repurchase and Cancellation of Certain Restricted Shares was considered and approved, pursuant to which, the Company intended to repurchase and cancel all restricted shares of the corresponding appraisal year of 2022 at the grant price of RMB2.29, totalling 22,849,200 shares. After the repurchase and cancellation of Restricted Shares, the Company will reduce its registered capital by RMB22,849,200.

## II. Information for Creditors

The repurchase involves a reduction of registered capital of the Company. In accordance with the provisions of the Company Law of the People's Republic of China and other relevant laws and regulations, the Company hereby announces that its creditors have the right to request the Company to repay debts or provide corresponding guarantees by producing valid documents of creditors' rights and related certificates within 30 days after receiving the written notice from the Company, or, in the absence of receiving such notice, within 45 days from the date of this announcement. If the creditors fail to declare their claims to the Company on time, the validity of their claims will not be affected. The relevant debt (obligations) will be borne by the Company according to the terms as set out in the original claims documents. Creditors may declare by means of issuance of letter, as follows:

1. Time for application

30 August 2023 to 13 October 2023. Postmark date as declaring date.

2. Contact

Address: Operating and Finance Department, Maanshan Iron & Steel Company Limited, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province

Postal code: 243003

Tel.: 0555-2875888

By Order of the Board  
**Maanshan Iron & Steel Company Limited**  
**Ding Yi**  
*Chairman*

29 August 2023

Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include executive directors Ding Yi, Mao Zhanhong and Ren Tianbao; and independent non-executive directors Zhang Chunxia, Zhu Shaofang, Guan Bingchun and He Anrui.*