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*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00323)**

**ANNOUNCEMENT ON THE RESULTS OF ISSUANCE OF THE  
FIRST TRANCHE OF 2023 SHORT-TERM FINANCING BONDS  
(TECHNOLOGY INNOVATION NOTES)**

Maanshan Iron & Steel Company Limited issued the first tranche of 2023 short-term financing bonds (technology innovation notes) during the period from 27 June 2023 to 28 June 2023. The results of the issuance are announced as follows:

The abbreviation and the code of the short-term financing bonds are “23 Magang CP001 (Technology Innovation Notes)” and “042380363.IB”, respectively. The total issue amount is RMB500 million and the term will be 270 days. The value date is 3 July 2023 and the redemption date is 29 March 2024. The issue price is RMB100 per RMB100 face value and the interest rate is 2.60%. The lead underwriter for the issuance of the short-term financing bonds is CITIC Securities Company Limited and the joint lead underwriter is China Minsheng Banking Corporation Limited.

By Order of the Board  
**Maanshan Iron & Steel Company Limited**  
**Ding Yi**  
*Chairman*

3 July 2023  
Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include executive directors Ding Yi, Mao Zhanhong and Ren Tianbao; and independent non-executive directors Zhang Chunxia, Zhu Shaofang, Guan Bingchun and He Anrui.*