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(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00323)

NOTICE OF 2022 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 annual general meeting (the “AGM”) of Maanshan Iron & Steel Company Limited (the “**Company**”) will be held at the Magang Office Building, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province, the People's Republic of China (the “**PRC**”), at 1:30 p.m. on Friday, 16 June 2023.

The following resolutions will be considered at the AGM:

ORDINARY RESOLUTIONS:

RESOLUTIONS FOR NON-CUMULATIVE VOTING

1. To consider and approve the work report of the board of directors for the year 2022.
2. To consider and approve the work report of the supervisory committee for the year 2022.
3. To consider and approve the audited financial statements for the year 2022.
4. To consider and approve the resolution in relation to the appointment of auditor for the year 2023.
5. To consider and approve the profit distribution plan for the year 2022.
6. To consider and approve the remuneration of directors, supervisors and senior management for the year 2022.

In addition, the Company's independent directors' work report for the year 2022 will be presented at the meeting.

Meeting details of the AGM will be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>).

By Order of the Board
Maanshan Iron & Steel Company Limited
Ding Yi
Chairman

19 May 2023
Maanshan City, Anhui Province, the PRC

As at the date of this announcement, the directors of the Company include executive directors Ding Yi, Mao Zhanhong and Ren Tianbao; and independent non-executive directors Zhang Chunxia, Zhu Shaofang, Guan Bingchun and He Anrui.

Notes:

I. ELIGIBILITY FOR ATTENDING THE AGM

The Company's register of members for H shares will be closed from Thursday, 8 June 2023 to Friday, 16 June 2023 (both days inclusive), during which period no transfer of H shares will be registered. Holders of H shares who wish to be entitled to attend the AGM must deliver their transfer documents together with the relevant share certificates to The Hong Kong Registrars Limited, the Registrar of H shares of the Company, by no later than 4:30 p.m. on Wednesday, 7 June 2023. The address of the Registrar for the Company's H shares: Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Share registration date for holders of A shares will be announced separately.

II. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

1. Holders of H shares shall deliver their copies of transfers for attending the AGM, share certificates or copies of receipts of share transfer and copies of their own identity cards to the Company by no later than Wednesday, 7 June 2023. If proxies are appointed by shareholders to attend the meeting, they shall, in addition to the aforementioned documents, deliver the proxy forms and copies of their own identity cards to the Company.
2. Shareholders can deliver the necessary documents for registration to the Company in one of the following ways: in person, by post or by facsimile. Upon receipt of such documents, the Company will complete the registration procedures for attending the AGM.

III. APPOINTING PROXIES

1. Shareholders who have the right to attend and vote at the AGM are entitled to appoint in writing one or more proxies (whether a shareholder or not) to attend the AGM and vote on their behalves.
2. The instrument of appointing a proxy must be in writing signed by the appointer or his attorney duly authorized in writing. If that instrument is signed by an attorney of the appointer, the power of attorney authorising that attorney to sign or other documents of authorisation must be notarially certified. The notarially certified power of attorney or other documents of authorisation and proxy forms must be delivered to the registered office of the Company by not less than 24 hours before the time appointed for the holding of the AGM in order for such documents to be valid.

IV. Shareholders or their proxies attending the AGM shall be responsible for their own food, accommodation and travel expenses.

V. Subject to and upon the approval of the AGM, the final dividend for the year ended 31 December 2022 is expected to be distributed to the shareholders of H Shares whose names appear on the register of members in respect of H Shares maintained in Hong Kong on Thursday, 29 June 2023. The register of members of the Company for H shares will close from Monday, 26 June 2023 to Thursday, 29 June 2023 (both days inclusive). In order to qualify for the distribution of the proposed dividend, all transfer documents accompanied by the relevant share certificates and other appropriate documents must be lodged by the shareholders of H Shares with the Company's H share registrar – Hong Kong Registrars Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Friday, 23 June 2023. The registered day and relevant details of distributing and acquiring the proposed final cash dividend of the holders of A shares will be disclosed separately by the Company as and when appropriate.

VI. Company's registered address: No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province, the PRC

Postal code: 243003

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