

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2021								
To : Hong Kong Exchanges a	nd Clear	ing Limited								
Name of Issuer MAANSHAN IRON & STEEL COMPANY LIMITED										
<del>-</del>	06/05/202	1								
I. Movements in Authorised S	hare Ca	pital								
1. Ordinary Shares										
(1) Stock code : 600808	Descrip	tion : <u>A Share</u>								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month_	5,967,751,186	RMB1	RMB5,967,751,186						
Increase/(decrease)	-	N/A		N/A						
Balance at close of the month	ı <u>-</u>	5,967,751,186	RMB1	RMB5,967,751,186						
(2) Stock code : 323	Descrip	tion : H Share	,							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month_	1,732,930,000	RMB1	RMB 1,732,930,000						
Increase/(decrease)	-	N/A		N/A						
Balance at close of the month		1 732 930 000	RMR1	RMR 1 732 930 000						

2. Preference Shares			
Stock code :Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month	RMB	7,700,681,186

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date -				<del>-</del>	_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						-
(Note 1)						
3. N/A						
J. IV/A						
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordina	•		
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed)							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)	, , ,	`					
(dd/mm/yyyy) 2. N/A	( 1 1	)					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	\					
3. N/A	( , ,	,					
( / / )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	( / /	)					
							-
Stock code (if listed)							
0.1							
EGM approval date (if applicable)	(						
			Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( / / )		otal C. (Ordina	ary shares) N/A	<b>L</b>	
			(Preferen	ce shares) N/A	<b>L</b>	_
			(O	ther class) N/A	1	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	1	
		-
2. N/A		
shares (Note 1)		
Silales (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue					N/A			
				Class of shares issuable (Note 1)		<del></del>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
						N/A			
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
						N/A			
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
						N/A			
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		

,	Sorin dividend	At price :	State				N/A
ľ	5. Scrip dividend	At price .	currency	Class	of	shares	<del></del>

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Olara of about	N/A			
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		

10. Other (Please specify) At price: State (Please specify) At price: Currency State (Please specify) At price: Currency State (Issue and allotment (Issue a	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares) <u>N/A</u> (Preference shares) <u>N/A</u>	40. 011	 Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )		
		` share (Preference share	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

	e trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and
	ecuted, and particulars thereof, if so required by law, have been filed with the Registrar of
Co	ompanies.
Remarks (if any):	
N/A	
Submitted b	y: He Hongyun
Suominio d	J
Title:	Secretary to the Board
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.