

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2020							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer MAANSHAN IRON & STEEL COMPANY LIMITED									
Date Submitted	08/10/20	20							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : 600808	_Descrip	otion: A Share							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	5,967,751,186	RMB1	RMB5,967,751,186					
Increase/(decrease)		N/A		<u>N/A</u>					
Balance at close of the mont	th	5,967,751,186	RMB1	RMB5,967,751,186					
(2) Stock code : 323	Descrip	otion : H Share							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	1,732,930,000	RMB1	RMB 1,732,930,000					
Increase/(decrease)		N/A		N/A					
Balance at close of the mont	th	1,732,930,000	RMB1	RMB 1,732,930,000					

2. Preference Shares			
Stock code :Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	RMB	7,700,681,186

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /)	Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of					No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable							issuer which may be
approval date (dd/mm/yyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable		N	Movement durii	na the month		thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed				<u></u>		=	the month
I. N/A							
1. N/A (/ /)							
(Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A (1. N/A						
(Note 1) 2. N/A (
(Note 1) 2. N/A (
(Note 1) 2. N/A (
(Note 1) 2. N/A ((/ /)						
(Note 1) 2. N/A (shares						
2. N/A (
((Note 1)						
(0.37/4						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise	2. N/A						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise	(/ /)						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A N/A Total funds raised during the month from exercise	shares						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise							-
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	(11010 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise	3 N/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3.1VA						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Tota	I A. (Ordina	ry shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise							
Total funds raised during the month from exercise				•	,		
	Total funds raised d	luring the mo	nth from exerci	•			
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	or options (otato ou	,		14/1			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	,	,	•			
(/ /)						
Stock code (if listed) Class of shares						
inguable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	\ , ,	/	•			
						. <u></u>
Stock code (if listed) Class of shares			•			
inguable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	\				
(dd/11111/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares) N/A		
				ce shares) <u>N/A</u>		<u>-</u>
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
						
	_					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4. N/A	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		_
			(O	ther class) N/A	\	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinam shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0 1101 0.000)	17/12	

	her Movements Type of Issue		and Gap tan				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7, 50 01 10000			Class of shares	N/A			
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

5	Scrip dividend	At price :	State				N/A
J.	ochp dividend	— At price .	currency	Class	of	shares	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)				month
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	_		_	Class of shares	N/A			
9.	Capital reorganisation			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	: gacao.1			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of
	Companies.
Remarks	s (if any):
N/A	
Submitted	l by: He Hongyun
Title:	Secretary to the Board
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.