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*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00323)**

## **FURTHER ANNOUNCEMENT ON THE NOTICE REGARDING 2018 ANNUAL GENERAL MEETING**

Reference is made to the Notice regarding 2018 Annual General Meeting (the “**AGM Notice**”) issued by Maanshan Iron & Steel Company Limited (the “**Company**”) dated 25 April 2019. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the AGM Notice.

The Company noted an inadvertent typographical error in Note VI of the AGM Notice. Accordingly, Note VI of the AGM Notice shall be amended as follows (with the changes underlined for easy reference):

“Subject to and upon the approval of the AGM, the final dividend for the year ended 31 December 2018 is expected to be distributed to the shareholders of H Shares whose names appear on the register of members in respect of H Shares maintained in Hong Kong on Monday, 24 June 2019. The register of members of the Company for H shares will close from Wednesday, 19 June 2019 to Monday, 24 June 2019 (both days inclusive). In order to qualify for the distribution of the proposed dividend, all transfer documents accompanied by the relevant share certificates and other appropriate documents must be lodged by the shareholders of H Shares with the Company’s H share registrar – Hong Kong Registrars Limited at Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by 4:30 p.m. on Tuesday, 18 June 2019. The registered day and relevant details of distributing and acquiring the proposed final cash dividend of the holders of A shares will be disclosed separately.”

Save for the clarification above, all other information stated in the AGM Notice remains unchanged. This announcement is supplemental to and should be read in conjunction with the AGM Notice.

By Order of the Board  
**Maanshan Iron & Steel Company Limited**  
**He Hongyun**  
*Secretary to the Board*

29 April 2019

Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include:*

*Executive Directors: Ding Yi, Qian Haifan, Zhang Wenyang*

*Non-executive Director: Ren Tianbao*

*Independent Non-executive Directors: Zhang Chunxia, Zhu Shaofang, Wang Xianzhu*