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(A joint stock limited company incorporated in the People's Republic of China)
(Stock code: 00323)

FURTHER ANNOUNCEMENT ON POSTPONEMENT OF THE 2018 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular dated 7 August 2018 in relation to (1) proposed issuance of convertible corporate bonds under specific mandate and (2) the notice of the extraordinary general meeting and the 2018 first class meeting of H shareholders, the notice (the “**Notice**”) of 2018 first extraordinary general meeting (the “**Meeting**”) dated 10 July 2018 and the announcement (the “**Announcement**”) on postponement of the 2018 first extraordinary general meeting dated 13 August 2018 of Maanshan Iron & Steel Company Limited (the “**Company**”).

As disclosed in the Announcement, the Company decided to postpone the Meeting due to work arrangements and other reasons.

According to the Notice, H shareholders who hold H shares of the Company and are registered as holders of H shares on the register of members maintained by The Hong Kong Registrars Limited as at the market close in the afternoon of Friday, 27 July 2018 (the “**Share Registration Date**”) shall be entitled to attend the Meeting after completing the registration procedures for attending the Meeting. The Company's register of members for H shares will be closed from Monday, 30 July 2018 to Tuesday, 28 August 2018 (both days inclusive)(the “**Book Closure Period**”), during which period no transfer of H shares will be registered.

As of the date of this announcement, as the specific time for the Meeting has not been determined, the Company will extend the Book Closure Period of the Meeting. The specific ending date will be announced as soon as possible after the date of the Meeting is determined. The Share Registration Date of the Meeting remains unchanged.

The information disclosure media designated by the Company are the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of the Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Shanghai Securities News. The contents of the announcement published by the Company in the above designated media shall prevail.

The Company apologizes for the inconvenience caused by the postponement of the Meeting and would like to seek the understanding of the investors.

By order of the Board
He Hongyun
Company Secretary

27 August 2018
Maanshan City, Anhui Province, the PRC

As at the date of this announcement, the directors of the Company include:

Executive Directors: Ding Yi, Qian Haifan, Zhang wenyang

Non-executive Directors: Ren Tianbao

Independent Non-executive Directors: Zhang Chunxia, Zhu Shaofang, Wang Xianzhu