

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00323)**

## **ANNOUNCEMENT ON POSTPONEMENT OF 2018 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular dated 7 August 2018 in relation to (1) proposed issuance of convertible corporate bonds under specific mandate, and (2) the notice of the extraordinary general meeting and the 2018 first class meeting of H shareholders; and the notice of 2018 first extraordinary general meeting (the “**Meeting**”) dated 10 July 2018 of Maanshan Iron & Steel Company Limited (the “**Company**”).

The Company hereby announces that the Meeting will be postponed and the date of the Meeting is to be determined.

### **I. Information of the original Meeting**

1. The type and session of the original Meeting: the 2018 first extraordinary general meeting
2. The date of convening the original Meeting: 28 August 2018
3. The record date of shareholders of the original Meeting: 27 July 2018

### **II. Reasons for postponement**

The Company published the Notice of 2018 First Extraordinary General Meeting on 10 July 2018 and published the Indicative Notice of First Extraordinary General Meeting on 8 August 2018. Due to reasons including work arrangement, the Company decided to postpone the Meeting and the specific convening date is yet to be confirmed. A further announcement will be published by the Company as soon as the convening date is confirmed.

### **III. Other matters**

1. The record date of shareholders of the Meeting remains unchanged.
2. The period of closure of the register of members of the Meeting will be announced separately upon the confirmation of the date convening the Meeting.
3. The media designated by the Company for information disclosure includes the website

of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), the website of Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and Shanghai Securities News. Investors should only refer to the announcements published by the Company on the aforesaid media.

4. The Company apologizes for any inconvenience caused by the postponement of the Meeting and would like to seek the understanding of the investors.

By the order of the Board  
**Maanshan Iron & Steel Company Limited**  
**He Hongyun**  
*Board Secretary*

13 August 2018  
Maanshan City, Anhui Province, the PRC

*As at the date of this announcement, the directors of the Company include:*

*Executive Directors: Ding Yi, Qian Haifan, Zhang Wenyang*

*Non-executive Directors: Ren Tianbao*

*Independent Non-executive Directors: Zhang Chunxia, Zhu Shaofang, Wang Xianzhu*