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(A joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00323)

OVERSEAS REGULATORY ANNOUNCEMENT

2014 RESULTS PRESENTATION ADVANCE ANNOUNCEMENT

Maanshan Iron & Steel Company Limited (the “Company”) and members of the board of directors (the “Board”) warrant that there are no false representations, misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Important notice:

1. Meeting time: 3:30 - 4:30 p.m., 8 May 2015 (Friday)
2. Place of meeting: Magang Office Building, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province
3. Way of meeting: on-site meeting

I. Type of Presentation

The Company disclosed its 2014 Annual Report and 2014 Profit Distribution Plan on 26 March 2015 and please refer to Shanghai Securities News issued on 26 March 2015 and the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) for details. In order to strengthen communications between the Company and its investors and to promote investors’ understanding on the basic information of the Company and operations in 2014, the Company plans to hold 2014 Results Presentation Meeting through on-site communication in accordance with Guideline for Cash Dividend of SHSE-listed Companies and other related provisions.

II. Time and Place of Presentation Meeting

Meeting time: 3:30 - 4:30 p.m., 8 May 2015 (Friday)

Place of meeting: Magang Office Building, No. 8 Jiu Hua Xi Road, Maanshan City, Anhui Province

III. Participants

The Chairman, General Manager, Secretary of the Board, Manager of Planning and Financial Department of the Company and other related participants will attend this Results Presentation Meeting.

IV. Way for Investors Attending Meeting

1. Registration method: registration time will be 8:30-11:30 a.m. and 1:30-4:30 p.m., 7 May, 2015 (Thursday) and registration place will be the office of the Secretary of the Board; ways for registration will be registration on site, or registration through fax or E-mail.
2. For the investors who will attend 2014 Results Presentation Meeting on site, travelling, catering and accommodation expenses related to this meeting shall be borne by the investors themselves.

V. Contact Persons and Enquiry

Contact persons: Ms. He Hongyun, Mr. Wang Wei, Mr. Xu Yayan and Mr. Li Wei

TEL: 0555-2888158/2875251

FAX: 0555-2887284

E-mail: mggfdms@magang.com.cn

VI. Miscellaneous

After this Results Presentation Meeting, the Company will disclose related information of the meeting to the investors on the Shanghai Securities News and the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) in accordance with related provisions of Shanghai Stock Exchange.

The Board

Maanshan Iron & Steel Company Limited

28 April 2015

Maanshan City, Anhui Province, the PRC

As at the date of this announcement, the directors of the Company include:

Executive Directors: Ding Yi, Qian Haifan, Ren Tianbao

Non-executive Directors: Su Shihuai

Independent Non-executive Directors: Qin Tongzhou, Yang Yada, Liu Fangduan