



馬鞍山鋼鐵股份有限公司
Maanshan Iron & Steel Company Limited

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00323)

NOTIFICATION LETTER 通知信函

30/04/2015

Dear Shareholder,

Maanshan Iron & Steel Company Limited (the "Company")

- Notice of Publication of 2014 Annual Report, the Notice of Annual General Meeting of the Company to be held on 16 June 2015, Form of Proxy and Reply Slip (the "Current Corporate Communication")

English and Chinese versions of the Current Corporate Communication are available on the Company's website at www.magang.com.hk and are also available on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. If you have elected to receive the Corporate Communications[#] in printed form, the printed form (or forms) of the Current Corporate Communication is (or are) enclosed.

If you would like to receive a printed version of the Current Corporate Communication, or if you would like to change your choice of language(s) and/or means of receipt of the Company's future Corporate Communication, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company c/o the Company's H share registrar in Hong Kong (the "H Share Registrar"), Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to magang.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.magang.com.hk or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If for any reason you have difficulty in obtaining access to Corporate Communications on the Company's website, the Company will upon request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the H Share Registrar at the above address or by email to magang.ecom@computershare.com.hk) elect (i) to receive future Corporate Communications from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive Corporate Communications in printed form.

Should you have any questions in relation to this letter, please call the telephone hotline of the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By order of the Board
Maanshan Iron & Steel Company Limited
Ren Tianbao
Company Secretary

[#] Corporate Communications are all documents issued by the Company to holders of its securities for their information or action and include (but are not limited to) full and summary annual and interim financial reports (and all reports and accounts contained therein), notices of meetings, listing documents, circulars and forms of proxy.

各位股東：

馬鞍山鋼鐵股份有限公司 (「公司」)

- 2014年年度報告、於2015年6月16日舉行之股東週年大會通知、委託代理人表格及出席回覆(「本次公司通訊」)之發佈通知

本次公司通訊之中、英文版本已上載於公司網站 (www.magang.com.hk) 及香港聯合交易所有限公司披露易網站 (www.hkexnews.hk)，歡迎查閱。

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閣下如有任何與本函內容有關的疑問，請致電H股證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正。

承董事會命
馬鞍山鋼鐵股份有限公司
公司秘書
任天寶

二零一五年四月三十日

[#] 公司通訊乃公司向其證券持有人發出以供參照或採取行動的任何文件，包括但不限於年度和中期財務報告及其摘要報告(及其中包含的所有報告及帳目)、會議通告、上市文件、通函及委託代理人表格。

MISH-30042015-1(0)

